

U.C.M. Reșița S.A.
Sediul Social: Piața Charles de Gaulle, nr. 15
Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles
011857, sector 1, București, România
Sediul Administrativ: Str. Golului, Nr. 1, 320053, Reșița, România
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*In reorganizare judiciară, în
judicial reorganisation, en
redressement*

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 12.03.2024

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: assets sale

SC U.C.M. Resita S.A. informs the general public about the fact that on 11.03.2024 it was authenticated under no. 210 the contract of sale - purchase of the business, concluded between U.C.M. Reșița S.A., as the seller and Uzina de Construcții Mașini Hidroenergetice S.R.L., as the buyer, according to the contract, the Seller sold and transferred, and the Buyer bought and received the Business related to the ABC Industrial Platform and partial of the Călnicel Industrial Platform, namely the economic activity consisting in the manufacturing and the sales of hydro aggregates and auxiliary equipment, as well as the provision of rehabilitation and improvement services, specialized engineering and technical assistance in this field, carried out by the Seller in connection with the Transaction Scope, including the assets included in the Transaction Scope.

The total price, exclusive of the VAT, paid for the transfer of the ownership of the business and all the goods included in the Perimeter of the transaction, is 67,879,000 lei.

UCM RESITA SA- *in reorganizare, in judicial reorganisation, en redressement,*
Judicial Administrator,
EURO INSOL SPRL and V.F. Insolventă SPRL Consortium

