



U.C.M. Resita S.A.
 Sediu Social: Piata Montreal, nr.10,Cladirea
 World Trade Center, intrarea F,etaj1, biroul nr.1.50
 011469,Sector 1, Bucuresti
 Sediu Administrativ: RO-320053, Str. Golului, Nr.1 · Resita
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro

societate in insolventa
 in insolvency
 en procedure collective

CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 27.07.2016

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Tel: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Decision of the Extraordinary General Meeting of Shareholders 27.07.2016.

U.C.M. Resita S.A. informs the shareholders that at the Extraordinary General Meeting of Shareholders convened for 27.07.2016, established in accordance with the legal and statutory provisions at the first convening, two of the shareholders expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the extraordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", to entrust the Special Trustees of the company with a mandate in order to propose and draft the reorganization plan of U.C.M. Resita S.A. according to law 85/2006.

2. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the date of 17.08.2016 as registration date for identification of shareholders that will be affected by the decision of the Extraordinary General Meeting of Shareholders.

Special Trustee:

Cosmin URSONIU



Special Trustee:

Nicoleta Liliana IONETE

**DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF S.C. U.C.M. RESITA S.A
(Company in insolvency, en procedure collective)**

No. 44

Date: 27.07.2016

Two of the shareholders of **S.C. U.C.M. Resita S.A., (the "Company")** having the registered office in Bucharest, Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first convening of the Extraordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 27.07.2016 / 28.07.2016, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, also with Law 297/2004, as amended and supplemented, and of CNVM Regulation 6/2009 with all subsequent modifications and amendments, of Law 85/2006 on insolvency, as amended and supplemented, and the Articles of the Incorporation of the Company,

expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions,

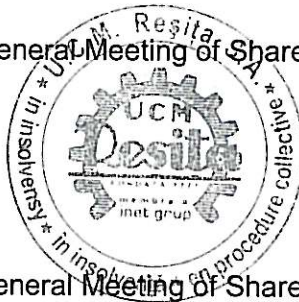
DECIDED:

1. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", to entrust the Special Trustees of the company with a mandate in order to propose and draft the reorganization plan of U.C.M. Resita S.A. according to law 85/2006.
2. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the date of 17.08.2016 as registration date for identification of shareholders that will be affected by the decision of the Extraordinary General Meeting of Shareholders.

Drawn up in 4 (four) copies, each of them having the value of an original copy.

Chairman of the Extraordinary General Meeting of Shareholders:

Cosmin URSONIU



Secretary of the Extraordinary General Meeting of Shareholders:

Karla Cristina UTURAS