

U.C.M. Reșița S.A.
Sediul Social: Piața Charles de Gaulle, nr. 15
Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles
011857, sector 1, București, România
Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
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în reorganizare judiciară, în
judicial reorganisation, en
redressement

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 21.02.2023

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: direct sales procedure

SC U.C.M. Resita S.A. informs the general public that on 21.02.2023 the judicial administrator announced the winner of the overbidding stage within the direct sale procedure of the business lines related to the ABC platform and partially to the Călnicel platform, the property of U.C.M. Reșița S.A., as mentioned in Minutes no. 154692/30.12.2022 and in the Sale Regulation approved by the Assembly of Creditors.

**UCM RESITA SA- în reorganizare, in judicial reorganisation, en redressement,
Judicial Administrator,
EURO INSOL SPRL and V.F. Insolventă SPRL Consortium**

